

Authorisation and Request to Transfer Pension Benefits into the B&CE EasyBuild Stakeholder Pension

(Please complete all blank boxes using block capitals)



A. Your Own Details

Title: (Mr/Mrs/Miss/Ms)	<input type="text"/>	Surname	<input type="text"/>
Forenames (in full)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Telephone No Day	<input type="text"/>	Evening	<input type="text"/>
National Insurance No	<input type="text"/>	Sex Male/Female	<input type="text"/>
Date of Birth	<input type="text"/>	Age	<input type="text"/>
Email Address	<input type="text"/>		

B. Transferring Scheme Contact Name & Address.

This is the name & address of the company actually paying the transfer value over to EasyBuild.

(NOTE: If you have more than one Transferring Scheme please contact us for a further form.)

Company (or) Scheme Name	<input type="text"/>	Your Policy No/s:	<input type="text"/>
Address	<input type="text"/>	Telephone Number	<input type="text"/>
	<input type="text"/>	Contact Name (if known)	<input type="text"/>
	<input type="text"/>		

Transfer value £ Does this contain Protected Rights Yes No

Your Declaration

I have considered my options fully and confirm that I wish to transfer the funds held in the policy/ies shown above into my EasyBuild Stakeholder Pension policy. I have read and understood the enclosed explanatory notes 'Transferring Pensions'. I have not asked for advice and I have not received advice from a B&CE representative. If Protected Rights are included in the transfer, I understand they will go into a separate arrangement within my EasyBuild policy. I agree to be bound by the rules of the Scheme. Consent is hereby given to B&CE Insurance Limited to seek information from the administrator/trustee(s) of the scheme to which I have been a member and to giving such information before the transfer proceeds.

Signed

Dated

I understand if I change my mind I have 30 days from the date of this declaration in which to notify B&CE Insurance Limited of my decision. Important: In the event of the transfer proceeding, unless we are informed otherwise, (or you have already chosen which fund/s to invest in) the value will be paid into the EasyBuild Managed Fund which is the default fund.

B&CE EasyBuild Stakeholder Pension is a contract based stakeholder pension plan. The Provider and Administrator of EasyBuild is B&CE Insurance Limited and is approved by HM Revenue and Customs Pensions Scheme Office under Chapter 2 part 4 of the Finance Act 2004 (reference 00613700RH). EasyBuild is also approved for the purpose of contracting out of S2P (State Second Pension). Appropriate Scheme Certificate Number (ASCON number) A7800027P.

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